

CHRISTINA A. MONDRIK
Mondrik & Associates
11044 Research Blvd, Suite B-400
Austin, Texas 78759

VOICE: (512) 542-9300
FAX: (512) 542-9301
cmondrik@mondriklaw.com
www.mondriklaw.com

BIOGRAPHICAL INFORMATION

EDUCATION:

J.D. with Honors – The University of Texas
B.B.A. in Accounting – The University of Texas

PROFESSIONAL ACTIVITIES:

Admitted to Practice Law:

Texas District Courts, Third Court of Appeals, Texas Supreme Court
U.S. Tax Court
U.S. District Court, Western District of Texas

Board Certified – Tax Law – Texas Board of Legal Specialization
Certified Public Accountant

Member – State Bar of Texas since 2001 – Section of Taxation

Committee on Governmental Submissions, Chair (2022-23)
Chair (2019-20); Secretary (2018-19); Treasurer (2017-18)
Advanced Tax Law Course (various), Chair (2003)
Annual Meeting Planning Committee Chair (2014)
CLE Committee – Tax Section, Chair (2003)
CLE Committee – Tax Section, Vice Chair (2002)
IRS Austin Local Practitioner Panel Liaison (2002-2013)
Leadership Academy Planning Committee (2012-13, 2014-15)
Leadership Academy Chair and Co-Chair (2016-17)
Solo & Small Firms Committee, Chair (2008-2009)
Solo & Small Firms Committee, Vice Chair (2009-2015)
Tax Controversy Committee, Chair (2005)
Tax Controversy Committee, Vice Chair (2004)
Tax Section Council (2005-2007; 2010-2013)

Fellow – American College of Tax Counsel (2023)

Life Fellow – Texas Bar Foundation (2011)

Member – American Bar Association – Section of Taxation

State and Local Tax, Vice Chair (2022-23)
State and Local Tax Executive Committee (Sales & Use Tax)
(2013-2023)

Member – Austin Bar Association

Member – Texas Society of Certified Public Accountants

Governance Committee (2020-22)
Federal Tax Policy Committee (2012–2022)
(Commenting Subcommittee Chair 2010-2017)
(Chair, 2017-2019)
Awards Committee (2010–2011, 2012–2013, 2017-2020)
Board of Directors (2007–2013, 2016-2022)

Committee on Relations with the IRS (2007–2011, 2014-2015, 2019-2022)
CPE Advisory Board (2002, 2003, 2004)
Executive Board (2013-2016)
Legislative Advisory Committee (2012–2023), Chair 2022-23
Nominations Committee (2009–2010)
Professional Ethics Task Force (2010–2011)
State Taxation Committee (2004 – 2023)
(Chair – 2009 – 2013)
Texas State Taxation Conference Planning Committee (2004 – 2017)
(Vice-Chair 2008, Chair 2009)
TXCPA Summit Planning Committee (2020-22)
CPA-PAC Steering Committee, Member (2021- 2023)
Bylaws Revision Task Force, Chair (2022- 2023)

Member – American Institute of Certified Public Accountants

AICPA Council Member (2017–2020)

Member – Travis County Women Lawyers Association

TCWLA Mentor (2018-2022)

Life Fellow – Travis County Women Lawyers Foundation

Member – Austin Chapter of Certified Public Accountants (TXCPA Austin)

President (2009–2010)

President-Elect (2008–2009)

Annual Tax Conference Planning Committee, Member 2000 - 2020

Chair (2002–2003, 2013)

Manager of Education and Leadership (2007–2008)

Oversight Council, Chair (2006–2007)

Oversight Council, Vice Chair (2005–2006)

Toastmasters, President (2005–2006)

Member – UT State Tax Conference / Margin Tax Conference CLE Committee

Co-Chair (2005, 2006, 2007, 2008, 2009, 2010, 2011, 2015)

Member – UT Taxation Conference CLE Committee (2013-2022)

Vice Chair (2016)

Chair (2017)

SPEAKING ENGAGEMENTS:

Speaker/Author for American Bar Association Section of Taxation

Sales Tax Compliance 101: How to Mitigate Damage, Limit Liability, and Maintain Ongoing Compliance

Washington DC (2023)

Cryptomining, Renewable Energy and Other Non-Traditional Processes: State Tax Treatment and Opportunities for New Forms of Advanced, Energy-Intensive Processes and Technological Advances

San Diego (2023)

Use Tax: The Sales Tax's Ugly Twin

Virtual (2022)

Back to the Drawing Board? Evaluating State Tax Nexus Post-Wayfair

Webinar (2018)

State and Local Tax: What Tax is More than the State Income Tax? The Sales Tax: Everything You Need to Know But Were Afraid to Ask

Washington DC (2017)

Orlando, FL (2016)

Diversity Committee Panel: Let it Rain! Developing Business Networks and Opportunities for Women Lawyers

San Francisco, CA (2013)

State and Local Tax Panel: Sales and Use Taxes: Current Developments

Denver, CO (2014)

Speaker/Author for American Bar Association / Institute of Professionals in Taxation

State Income Tax Panel at Advanced Income Tax Conference

New Orleans, LA (2020)

Speaker/Author for State Bar of Texas

Tax Law 2022: Practicing Tax Law in Uncertain Times

Webcast (2021) State and Local Tax Update Panel

State and Local Tax Issues Related to Bringing a Business to Texas

Dallas, TX (2022)

Tax Law in a Day: Working with the Texas Comptroller's Office and the Attorney General's Office to effectively resolve state tax matters

Webcast (2022)

Tax Law 2021: Practicing Tax Law in Uncertain Times

Webcast (2021) State and Local Tax Update Panel

Choice Governance, and Acquisition of Entities Conference

Webcast (2021) Texas State Tax Updates Panel

Webcast (2020) The State Law Landscape - Wayfair and Beyond

Dallas (2019) The State Tax Landscape – Wayfair and Beyond

Advanced Tax Workshop: A Post-Wayfair Deep Dive into Nexus

Dallas (2019) Migration and Mitigation: Practical Considerations

Advanced Real Estate Drafting Conference

Dallas, TX (2008)

Advanced Tax Law Course

Dallas (2018) Federal Tax Controversy Hot Topics Panel

Houston (2017) Federal Tax Controversy Hot Topics Panel

Austin (2016) Federal Tax Controversy Hot Topics Panel

Houston, TX (2011)

Dallas (2010)

Las Colinas, TX (2008)

Dallas, TX (2005)

Margin Tax Update

Webcast (2007)

Presenting a Winning Written Submission in SOAH Tax Cases

Webcast (2010)

Pricing Your Services: Legal Fee Issues for Solo and Small Tax Law Firms

Webcast (2008)

Representing Small Business Conference

Houston, TX (2008)

State Bar Annual Meeting: Tax Law Practice Management Issues Panel

San Antonio, TX (2011)

State Bar College Summer School

Galveston, TX (2008)

Texas Franchise Tax: Navigating the New Margin Calculation

San Antonio, TX (2007)

The Paperless Office: Hints for a Successful Practice (Moderator)

Webcast (2008)

Speaker/Author for University of Texas Law School – Continuing Legal Education

UT-CLE Taxation Conference

Austin, TX (2022) Multistate SALT Issues and Business Migration

Webinar (2020) Accidental Nexus, COVID-19, Texas Economic Nexus,

Internet Sales and Digital Goods

Austin, TX (2019) A Multistate View of SALT

Austin, TX (2016)

Austin, TX (2015)

Margin Tax Conference – Margin Tax Issues for the Oil & Gas Industry

Austin, TX (2006)

Austin, TX (2015)

Houston, TX (2006)

Plano, TX (2006)

Margin Tax Compensation Deduction

Houston, TX (2006)

Plano, TX (2006)

State Taxation Conference – The New Texas Margin Tax

Houston, TX (2006)

State Taxation Conference – Tips for Appearing in Comptroller

Administrative Hearings

Dallas, TX (2006)

Houston, TX (2006)

Texas Margin Tax Conference

Austin, TX (2007)

Dallas, TX (2007)

Houston, TX (2007)

Texas Margin Tax Conference – Apportionment; Cost of Goods Sold Panel

Dallas, TX (2008)

Houston, TX (2008)

Texas Margin Tax Conference – Audit Panel Moderator

Austin, TX (2008)

Austin, TX (2010)

Houston, TX (2010)

Texas Margin Tax Conference – Issues for Oil & Gas/Construction

Austin, TX (2010)

Dallas, TX (2010)

Houston, TX (2010)

Texas Margin Tax Conference – State Tax Nexus Issues and Apportionment

Austin, TX (2011)

Dallas, TX (2011)

Houston, TX (2011)

Taxation Conference – The Nexus Hokey Pokey

Austin, TX (2011)

Speaker/Author for Accounting Professionals Education Network (ACPEN)

Annual Tax Update

Satellite Broadcast (2022)

Estate Planning and Trusts for CPAs

Satellite Broadcast (2019)

Update on IRS Tax Controversy Procedure: Dealing with the IRS in the Real World

Satellite Broadcast (2007, 2011)

Speaker/Author for Texas Society of CPAs

TXCPA Summit

Succession Planning for Family Businesses: State, Federal, and Estate/Gift Tax Considerations, Dallas, TX (2022)

Navigating a Changing Landscape: Multistate SALT Nexus and Combined Reporting. Webinar (2020)

Annual Board Meeting – Texas Franchise Margin Tax Panel

Mescalero, NM (2008)

Mid-year Board Meeting – Texas Franchise Margin Tax Panel

Frisco, TX (2008)

Texas Oil and Gas Institute – Sales Tax Planning for Oil and Gas Transactions
(Panel with Vernon Wallace, Comptroller Auditor, Houston, TX)

Houston, TX (2014)

Texas State Taxation Conference

Panel Moderator for Comptroller Update – Webcast (2017)

State Tax Issues in a Changing Technology World (Panel) – Austin, TX (2016)

Taxation of Vices Panel – Houston, TX (2014)

State Tax Procedural Update Panel – Houston, TX (2013)

Texas State Tax Legislative Update – Austin, TX (2011)

The Nexus Hokey Pokey (Panel) – Houston, TX (2010)

Franchise Tax Cost of Goods Sold – Houston, TX (2009)

Panel Moderator for Mock Hearing – Houston, TX (2009)

Unitary Taxation: Multistate & Texas – San Antonio, TX (2007)

Texas Franchise (Margin) Tax

Austin, TX (2006)

Corpus Christi, TX (2006)

Lubbock, TX (2006)

Odessa, TX (2006)

Tyler, TX (2006)

TSCPA Grassroots Seminar – Texas Margin Tax Legislative Issues Panel

Austin, TX (2008)

TSCPA Grassroots Seminar – Franchise (Margin) Tax Issues Update

Austin, TX (2010)

The Attorney and CPA Team

Dallas (2006)

San Antonio (2006)

Young and Emerging Professionals Conference

State and Local Taxes – Austin, TX (2016)

Speaker/Author for Tax Alliance Conference

State Tax Nexus Post-Wayfair: Remote workers, marketplaces, and federal implications.

Plano, TX (2022)

Cancellation of Debt Income

Plano, TX (2018)

Texas Sales and Use Tax Update

Plano, TX (2014)

Texas Franchise (Margin) Tax Audit Update

Plano, TX (2011)

Texas Franchise (Margin) Tax

Plano, TX (2008)

Speaker for Speakers' Roundtable

What Professional Speakers Need to Know About Multistate Tax Issues

Zoom Presentation to Phoenix, AZ (2020)

Guest Lecturer for St. Edwards University

State and Local Tax

Austin, TX (2015)

Guest Lecturer for Texas State University

State Tax Nexus, Texas Franchise Tax and Texas Tax Controversies

San Marcos, TX (2012)

Guest Lecturer for UT Graduate Accounting School

Multijurisdictional Taxation

Austin, TX (2006)

Speaker/Author for Lorman Education Services

Advanced Sales and Use Tax

Webinar (2022)

The Basics of Sales and Use Tax

Webinar (2022)

Use Taxes – The Hidden Dangers and Expanding Nexus

Webinar (2021)

Sales and Use Tax Transactions in Interstate and Foreign Commerce

Webinar (2020)

Doing Business in Texas: An Overview of the Texas Franchise (Margin) Tax

Webinar (2020)

Basics of Sales and Use Tax

Webinar (2020)

Tax Law Research Best Practices

Webinar (2020)

Internet Tax Research

Webinar (2020)

Relieving Sales and Use Tax Determination Headaches

Webinar (2018, 2019, 2021)

Advanced Sales and Use Tax

Webinar (2019)

Sales and Use Tax for Manufacturers

Webinar (2018)

Louisiana/Texas Sales and Use Tax

New Orleans, LA (2001, 2002)

Mitigating Risk in Sales and Use Tax Compliance for Business Owners

Webinar (2016, 2017)

New Mexico/Texas Sales and Use Tax

Dallas, TX (2004)

Multi-State Taxation: Income, Sales & Use and Beyond

San Antonio, TX (2008)

Oklahoma/Texas Sales and Use Tax

Dallas, TX (2001, 2003, 2004, 2005, 2006)

Oklahoma City, OK (2006)

Tulsa, OK (2001)

Taxation of Aircraft in Texas

Webinar (2016)

Texas Franchise (Margin) Tax

Austin, TX (2006, 2007)

Dallas, TX (2001, 2007, 2008, 2014)

El Paso, TX (2007, 2008)

Ft. Worth, TX (2001, 2007, 2008, 2014)

Houston, TX (2007, 2008, 2009, 2013, 2014)

Lubbock, TX (2007, 2008)

Round Rock, TX (2007)

San Antonio, TX (2006, 2007, 2008, 2009, 2014)

Victoria, TX (2007)

Waco (2008)

Texas Property Tax and Sales and Use Tax

Austin, TX (2004)

Texas Research and Development Tax Credit and Exemption

Webinar (2017, 2018)

Texas Sales & Use Tax

Webinar (2016, 2017, 2018)

Houston, TX (2002, 2003, 2004, 2005, 2006, 2013, 2014, 2018)

Austin, TX (2018)

San Antonio, TX (2018)

Dallas, TX (2002, 2003, 2004, 2005, 2006, 2014)

Lubbock, TX (2004, 2005, 2006, 2013)

Amarillo, TX (2013)

El Paso, TX (2013)
Corpus Christi, TX (2004, 2013)
Austin, TX (2004, 2006)
Fort Worth, TX (2002, 2003, 2004, 2006)
Waco, TX (2005)
Abilene, TX (2003)
Galveston, TX (2003)
Beaumont, TX (2002)
McAllen, TX (2001)

Texas Sales & Use Tax for Contractors

Fort Worth, TX (2013)

Texas Sales & Use Tax for Manufacturers

Austin, TX (2013)
Fort Worth, TX (2014)
Houston, TX (2013, 2014)

Texas State Taxation

Ft. Worth, TX (2004, 2005)
Houston, TX (2004)
Philadelphia, PA (2003)
San Antonio, TX (2004)

Texas State Tax for the Oil and Gas Industry – 8 hour

Dallas, TX (2006, 2007)
Ft. Worth, TX (2006)
Houston, TX (2005, 2006, 2014)

Texas State Tax for the Oil and Gas Industry – Update

Webinar (2010, 2011, 2014, 2016)

Speaker/Author for Strafford

Franchise Tax: Sourcing Rules, COGS Calculations, Entity Issues, and Combined Reporting

Webinar (2023)

Texas Franchise Tax: New Sourcing Rule, COGS Calculations, Entity Issues, and Combined Reporting

Webinar (2022)

Texas Franchise Tax: New Sourcing Rule, COGS Calculations, Entity Issues, and Combined Reporting

Webinar and Replay (2021)

Speaker/Author for National Business Institute

State Tax Audits

Austin, TX (2014)

Texas Sales and Use Tax

Austin, TX (2013)
Corpus Christi, TX (2014)
Dallas, TX (2013, 2015)
San Antonio, TX (2013)

Speaker/Author for Austin Chapter of CPAs (TXCPA Austin)

Accounting and Finance Leaders Conference

Federal Tax Controversy Hot Topics: The Latest IRS Developments for Accounting and Finance Leaders (2023)

Annual Tax Conference

Multistate Tax Update: Navigating the State Tax Landscape in a Post-Wayfair World (2019)

Multistate Tax Nexus Updates (2018)

Texas State Tax Update (2017)

Texas State Tax Update (2015)

TX State Tax Update: Cocktails, Case Law and Other Tax Updates (2014)

Texas and Nexus: What's Happening Now? (2013)

Texas State Tax Update (2011)

State Tax Nexus Issues (2010)

Challenging Federal Tax Audits (2009)

Multi-State Tax Issues (2008)

Texas State Tax Update (2007)

Taxation of Oil & Gas (2006)

Challenging Federal Tax Audits (2007, 2011)

Challenging Texas Sales & Franchise Tax Audits (2004)

Challenging Texas State Tax Audits (2007, 2011)

Controllers' Conference

Texas State Tax Preview (2015)

Texas Sales and Use Tax Update (2012)

Texas Sales and Use Tax Update (2011)

Margin Tax Overview (2009)

CPE Expo

State and Local Tax Update (including Unclaimed Property) (2022)
Houston, San Antonio, Dallas

Decoding Local Tax Rules (2015)

Texas State Tax Update (2009)

Texas Franchise (Margin) Tax Issues and Planning (2008)

Margin Tax Update (2007)

Federal Tax Expo – Margin Tax Effects on Federal Tax Planning (2009)

Panel Presentation for Future CPAs (2007)

Sunrise CPE

The Texas Research and Development Credit and Exemption (2017)
Franchise Tax (2012)

Texas Margin Tax Update: Preparing for 2010 Audits (2010)

The New Texas Margin Tax (2007)

Texas Franchise “Margin” Tax, 8 hour

(2007-2008, 2010 -2011, 2013-2016)

Texas Franchise Tax Update – 8 hour (2016-2017, 2019)

Texas Franchise Tax Update – 4 hour (2020, 2022)

Texas Sales and Use Tax – 8 hour (2009-2011, 2013-2019)

Texas Sales and Use Tax for Contractors (2013)

Texas Sales and Use Tax for Manufacturers (2013)

Texas Sales and Use Tax Update – 8 hour (2016)

Texas Sales and Use Tax Update – 4 hour (2020, 2022)

Texas State Tax Legislative Update (2005)

Speaker/Author for Brazos Valley Chapter CPAs

CPE Expo – Margin Tax Update

College Station, TX (2007)

Speaker/Author for Corpus Christi Texas Chapter of CPAs

CPA Tax Conference – Franchise Tax Updates for the Oil and Gas, Medical and Construction Industries

Corpus Christi, TX (2017)

CPA Tax Conference – Texas State Tax Update

Corpus Christi, TX (2016)

CPA Tax Conference – Franchise Tax Audit Update

Corpus Christi, TX (2011)

Luncheon Meeting – Texas Franchise (Margin) Tax

Corpus Christi, TX (2008)

Speaker/Author for Central Texas Chapter of CPAs

CPA Tax Conference – Margin Tax Overview

Temple, TX (2007)

Speaker for Dallas CPA Society

Member Appreciation CPE Series – Texas State Tax Update (2017)

Convergence Conference – Picking the Right Hat: Employee or Contractor?

What are the Consequences if You Choose Incorrectly? (2015)

Free CPE Day – Texas Franchise (Margin) Tax Update (2008)

Free CPE Day – Texas Sales & Use Tax Update (2009)

Speaker/Author for El Paso Chapter of CPAs

Handling Federal and State Tax Controversies

El Paso, TX (2016)

Texas Franchise Tax Update

El Paso, TX (2015)

Speaker for Fort Worth Chapter of CPAs

S Corporation Opportunities and Pitfalls and Other Pass-Through Entity Issues

Taxation Institute (2017)

Texas State Tax Update

Taxation Institute (2013)

Franchise Tax Revised – The New Texas Business Tax

Webcast (2006)

Navigating Procedural Landmines in Texas State Tax Controversies

Webcast (2005)

Texas Franchise Tax – Cost of Goods Sold

Live seminar & Webcast (2008)

Speaker/Author for Louisiana CPAs
2009 Annual Tax Conference
New Orleans, LA (2008)

Texas State Tax
Lafayette, LA (2006)

Speaker for Panhandle Chapter of CPAs Tax Institute
Navigating Procedural Landmines in Texas State Tax Controversies
Amarillo, TX (2004)

State Tax Update
Amarillo, TX (2005)

Speaker/Author for Rio Grande Valley Chapter of CPAs
Texas State Tax Update: Sales and Franchise Tax Franchise (Margin) Tax
Rio Grande Valley, TX (2018)

Texas Franchise Tax Update
Rio Grande Valley, TX (2016)

Speaker/Author for San Angelo Chapter of CPAs
Texas State Tax Update: Sales and Franchise Tax Franchise (Margin) Tax
San Angelo, TX (2018)

Texas Franchise (Margin) Tax
San Angelo, TX (2013)

Speaker for San Antonio Chapter of CPAs
Texas Franchise (Margin) Tax (2013, 2020)
Texas Sales and Use Tax (2020)

Speaker for Southeast Texas Chapter of CPAs
Worker Classification and Payroll Tax – 4 hour
Beaumont, TX (2014)

Texas Franchise (Margin) Tax Update – 4 hour
Beaumont, TX (2014)

Texas Franchise (Margin) Tax – 8 hour
Beaumont, TX (2013)

Speaker/Author for Victoria Chapter of CPAs
Texas Franchise (Margin) Tax
Victoria, TX (2007, 2008)
Update on the Texas Sales and Use Tax and Franchise (Margin) Tax
Victoria, TX (2009)

Speaker/Author for Capital of Texas Enrolled Agents
Federal Tax Controversy Hot Topics
Austin, TX (via Zoom, 2023)
Spooky Developments in Federal Tax Practice
Austin, TX (via Zoom, 2022)

Employment Tax Update: Worker Classification, It's Not Just About Gig Workers

Austin, TX (2022)

Federal Tax Controversy Hot Topics

Austin, TX (2017, 2020)

Tax Controversies in the Time of COVID

Austin, TX (2020)

Federal Tax Controversy and Practice Matters Update: A Sampling of Hot Topics

Austin, TX (2021)

Challenging IRS Audits

Austin, TX (2007)

Choices for Challenging IRS Assessments

Austin, TX (2005)

CTEA Annual Conference – Austin, TX

Austin, TX (2016)

Federal Tax Audit Issues (2009)

Franchise “Margin” Tax Audit Update (2010)

Franchise “Margin” Tax Update (2007)

Texas Sales & Use Tax Update (2008)

The New Partnership Audit Rules: Goodbye TEFRA? What's Next? (2016)

Navigating Procedural Landmines in Texas State Tax Controversies

Austin, TX (2004)

Picking the Right Hat: Employee or Contractor?

What are the consequences if you choose incorrectly?

Austin, TX (2014)

S Corporation Opportunities and Pitfalls (Annual Tax Conference)

Austin, TX (2014)

Sales and Use Tax Updates for Enrolled Agents (Annual Tax Conference)

Austin, TX (2014)

Author/Speaker for Austin Bar Association Business Corporate & Tax Section

Texas State Tax Mid-Session Legislative Update

Austin, TX (2011)

Texas State Taxation Update

Austin, TX (September 2011)

Author/Speaker for Austin Tax Study Group

Texas State Tax Updates

Austin, TX (2017, 2019)

What are the consequences if you choose incorrectly?

Austin, TX (2014)

The Nexus Hokey Pokey

Austin, TX (2011)

Franchise Margin Tax Update

Austin, TX (2008)

Picking the Right Hat: Employee or Contractor?

Federal Tax Penalties

Austin, TX (2004)

Co-Author/Speaker for Austin Tax Study Group

New Jobs Creation Act Update

Austin, TX (2005)

Return Preparer Penalty Regulations

Austin, TX (2009)

Texas Tax Legislative Update

Austin, TX (2009)

Speaker/Author for Austin Ad Federation

Texas Sales and Use Tax for the Advertising Industry

Austin, TX (2006)

Speaker for Austin Chapter Hospitality Financial and Technology Professionals

Texas Sales & Use Tax Issues for Hotels and Golf Clubs

Austin, TX (2004)

Author/Speaker for Construction Financial Management Association

Texas State Tax Update

Austin, TX (2016)

Author/Speaker for Greater Austin Merchants' Cooperative Association

Federal Tax Legislative and Audit Update

Austin, TX (2011)

Author/Speaker for Oak Hill Business & Professional Association

S Corporation and Passthrough Entity Opportunities and Pitfalls for Small Businesses

Austin, TX (2017)

Author/Speaker for South Texas Merchants' Association

Federal Tax Legislative and Audit Update

San Antonio, TX (2011)

Speaker/Author for Service Corps of Retired Professionals (SCORE)

Texas Franchise (Margin) Tax Update

Austin, TX (2009)

Speaker/Author for Texas Opportunity & Justice Incubator Boot Camp

Tax Tips for Solos & New Lawyers

Austin, TX (2017)

Speaker/Author for Solos Supporting Solos

Tax Tips for Solos

Austin, TX (2017)

Speaker/Author for Thomson Tax / Bell Learning

Texas Franchise (Margin) Tax

Dallas (2008)

Houston (2008)

Texas Franchise (Margin) Tax

Online Self Study Course (2008)

Texas Margin Tax Revisited

(Webcasts – April and May 2008)

Texas Margin Tax Update

(Webcast – December 2008)

(Webcasts – January 2009)

Speaker/Author for Westlake Rotary Club

Challenging IRS Audits at the Administrative Level and in Court

Austin, TX (2011)

PROFESSIONAL AND COMMUNITY INVOLVEMENT:

St. Theresa Catholic Church Finance Council (2021-2023)

Travis County Women Lawyers Association Mentorship Program (2021)

Panel Presentation for Future CPAs (2007)

UT Law School Outreach: Forum of Tax Lawyers and Students
(2006 - 2017)

Panel Presentation for St. Edwards University Accounting Club (2007)

Volunteer Bartender for Austin Art Alliance (2007, 2008)

ACADEMIC AND PROFESSIONAL AWARDS AND HONORS:

Texas Monthly

Super Lawyer (2013 - 2020)

Super Lawyer Rising Stars (2005 – 2012)

Best Lawyers of America (inclusion 2008 – 2020)

Litigation & Controversy - Tax

Best Law Firms (inclusion 2011 – 2020)

Texas Society of CPAs

Outstanding Chairman of the Year (2017-2018)

Chair's Special Recognition Award (2016-2017)

TSCPA Rising Star (2011-2012)

Young CPA of the Year (2009-2010)

Texas State Bar Tax Section

Outstanding Leadership (2015-2016)

Outstanding Volunteer (2014-2015)

TXCPA Austin (Austin Chapter of CPAs)

Distinguished Service (2014-2015)

Chapter Team Member of the Year (2008-2009)

Committee Chair of the Year (2006-2007)

CPA of the Year (2007-2008)

Young CPA of the Year (2002-2003)

Young CPA of the Year (2004-2005)

Phi Delta Phi International Legal Fraternity

LAW-RELATED PUBLICATIONS:

Author:

Pricing Your Services: Legal Fee Issues for Small and Solo Tax Law Firms, *Texas Tax Lawyer* (Oct. 2008)

Burden of Proof in State Tax Cases: What Happens When the Legislature Changes It? *ABA Tax Times* (May 2018)

Co-Author:

PPC's Texas Franchise Tax Deskbook, *Thomson Tax & Accounting* (2008 – 2010, 2013 – 2017, 2019 – 2023)

ABA Tax Section Sales and Use Tax Deskbook (2013 – 2023)

Year in Review (Tax portion of article), *Texas Bar Journal* (2013, 2014, 2019)

Tax Section Report, *Texas Bar Journal* (2020)

Co-Author:

Opinion Affects Classification of Receipts, *Texas Lawyer* (Feb. 2006)